

INTEGRATED CAPITAL SERVICES LIMITED

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CIN L74899DL1993PLC051981

PR No. 01/2015

PRESS RELEASE

WORLDWIDE FINANCIAL ADVISORY, INSOLVENCY AND RESTRUCTURING GROUP LAUNCHED

Integrated Capital Services Limited (ICSL) (www.raas.co.in) is a Corporate Advisory and Consulting in Turnaround and Restructuring, Business Combinations, Takeovers, Mergers, and Amalgamation and Accounting Services targeting international growth by launching a worldwide alliance of independent insolvency and restructuring firms.

The new organization BTG Global Advisory (a UK based company limited by guarantee) advises leading banks, law firms, private equity and other funds, bankruptcy debtors and creditor committees, operating companies, and other parties affected by distress and have a particular focus on Europe, North American, Asia, Indian and Australasia regions.

The new grouping of like-minded and entrepreneurial specialist firms means that ICSL (a founder member of BTG Global Advisory) can now serve its clients and relationships with access to top tiered team of international experts in a seamless and efficient manner.

Nigel Atkinson, Chief Executive of BTG Global Advisory, said:

"As one of the world's leading specialist independent insolvency and restructuring group's we have complete industry sector coverage, and all of our members are well-established and trusted professionals within each of their regions, giving us invaluable local knowledge globally.

The wide range of skills at our disposal means that we are not limited to providing restructuring and insolvency services to distressed businesses, but can offer a complete range of services to underperforming businesses and their stakeholders, including turnaround advisory and implementation, performance improvement consulting, and loan workout.

We also provide professional services clients such as consultation on investment banking, managed exit services and complex cross-border M&A transactions."

Sajeve Deora, a Promoter Director of ICSL, said:

"BTG Global Advisory comprises Members with specialist skills and recognitions, with strong ties and commitment to provide global reach and solutions."

The core members of the alliance include:

1. Begbies Traynor Group (United Kingdom) – www.begbies-traynor.com;
2. Farber Financial Group (Canada) – www.farberfinancial.com;
3. Glass Ratner Advisory & Capital Group LLC (USA) – www.glassratner.com;
4. Integrated Capital Services Limited (India) – www.raas.co.in;
5. PLUTA Rechtsanwalts GmbH (Germany, Italy and Spain) – www.pluta.net;
6. Rodgers Reidy (Australia, Hong Kong, Malaysia, Singapore and New Zealand) www.rodgersreidy.com

**New Delhi
June 02, 2015**