

DCS/AMAL/SD/1397/2018-19

January 31, 2019

The Company Secretary, Integrated Capital Services Ltd. 606, 27, New Delhi House, Barakhamba Road, New Delhi, Delhi- 110001

Dear Sir/Madam,

<u>Subject: Listing of 24475000 Equity Shares of Re. 1/- each bearing distinctive no.</u>

36150001 to 60625000 issued pursuant to the Scheme of Arrangement of Deora

Associate Private Ltd and Integrated Capital Services Ltd.

We refer to your various letters and emails together with the relative enclosures & would advise that the Exchange is pleased to grant approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

Listing approval obtained from National Stock Exchange, if applicable.

 Confirmation letters from CDSL and / or NSDL about crediting the above mentioned shares to the respective beneficiaries account.

Confirmation from RTA in respect of dispatch of shares issued in physical form.

Yours faithfully,

59.-

Nitinkumar Pujari Senior Manager

