

PRESS RELEASE

Integrated Capital Services Limited (ICSL) enters into Preferred Business Affiliate Agreement with Aurum Equity Partners LLP

Integrated Capital Services Limited (ICSL) (www.raas.co.in) has signed a Preferred Business Affiliate Agreement with Aurum Equity Partners LLP (Aurum) (www.aurumequity.com).

ICSL provides Management and Financial Advisory & Consulting services, Expert Services for Turnaround & Restructuring of Business in Distress, Advisory for Business Combinations Takeovers Mergers & Amalgamations including Implementation of plans. ICSL has clients in India and overseas and cross border services is an expert area.

ICSL is one of the founders of BTG Global Advisory Ltd.* (UK company), a global restructuring and insolvency advisory network having presence in nineteen of the biggest economies across the globe.

Aurum is an Indian Investment Banking Firm having core competency in areas of Mergers and Acquisitions, Fund Raising, Strategic Corporate Advisory, Restructurings and Insolvency Resolution across a wide range of sectors including Industrials, Technology & Media, Consumer Food & Retail, Real Estate & Hospitality, Supply Chain & Logistics, Education, Healthcare and Pharmaceuticals and BFSI.

The Preferred Business Affiliate Agreement of ICSL and Aurum will provide cross sharing of Experiences, Knowledge, Resources and Expertise in areas of Restructuring and Insolvency Practices.

Sajeve Deora, Director of Integrated Capital Services Limited, said:

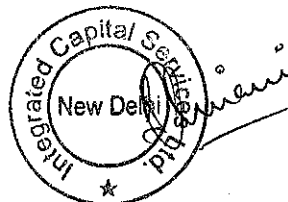
"Aurum's expert knowledge and proven expertise in areas of M&A, corporate finance and restructuring money, would help ICSL provide a wider suite of services."

Sanjay Bansal, Founder and Managing Partner of Aurum Equity Partners LLP, said:

"The restructuring opportunity in India is unprecedented and partnership between Aurum and ICSL will allow us to offer the market with solutions driven by deep knowledge and real world experience in restructuring, insolvency and resolution process, by a top level team with decades in India experience, global linkage and expertise"

Date: 09.10.2017

Place: New Delhi



**BTG Global Advisory has presence in 19 jurisdictions and its Members include advisors and consultants providing expert services in areas of, insolvency and restructuring, turnaround, workout and profit improvement, forensic investigations, litigation support, due diligence and investment banking/M&A.*

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